

Choose to Care

Thank You Roane County
for choosing to care...
The United Way

Roane County United Way
2002 Annual Report

Through our caring hearts and helping hands, we will touch the lives of many

United Way of America

The Way America Cares
Community by Community

From the Chairman

Of the Board... .. .

Candace Lett

Looking back on 2002, all of us can remember not only the successes shared, but also the enormous challenges facing Roane County, as well as our great nation. Moving past the tragedy of September 11, 2001, it seemed that we were well on our way to a strong recovery. Then. . . . a struggling economy, and, last fall, the Morgan County tornadoes. Quickly, we realized the needs shared in our community. Through the loss and through the shared recovery, Roane County and this region has been made stronger. This next year should be a year of continued recovery. Although we still face an uncertain future, the Roane County United Way stands ready to continue the work of meeting the needs of those around us.

This year, we kicked off our annual campaign with the First Annual Day of Caring. Many volunteers from throughout the community came together, focused on specific needs, and worked together to meet those needs on one special day. This was the United Way in action! From this successful beginning, the Roane County United Way was successful in reaching and surpassing its goal of \$315,000. This is a credit to the many volunteers and agencies that have worked tirelessly to ensure that the United Way continues to be the *best* way to reach the *most* people.

For the past several years, the United Way of Roane County has worked to strengthen the process by which agencies in our community are allocated funds. This has included involving the community in the allocation process. Every allocation panel now has representatives from throughout our community who bring to the process their ideas and perceptions of the needs in this community. Our desire is to continue to evaluate and refine this process so that our vision and our direction truly does match that of the community.

Roane County continues to be a great place to live, to work, to raise a family, and to serve others. Through the efforts of its citizens and the many United Way agencies throughout the community, Roane County truly does reflect the attitude of a community that cares!

**Message from the
Allocations Chairman**

Steve Kaye

The purpose of this committee is to effectively and responsibly distribute funds raised in the annual fall United Way campaign in Roane County. This important task is achieved with the assistance of board members acting as leaders of six panels of community volunteers representing a cross section of Roane County citizens. Our panel categories are – Self-Sufficiency Services, Crisis Intervention, Family and Senior Services, Emergency Services, Health and Rehabilitation Services, and Youth Services. Each of the agencies supported by our United Way is placed in the most appropriate of these six panel categories. The panels review budget submissions that are compiled on standardized forms, hear presentations by agency representatives, and conduct on-site visits where

appropriate. The panels benefit greatly from community volunteers with differing backgrounds and perspectives.

This year was not different from most previous years in that we had more requests for funding than the campaign raised. Also, some new agencies applied for funding. All of these factors considered, the Allocations Committee had to make some hard decisions in arriving at a fair allocations budget. We believe this budget will help to bring people and organizations together to create a community where individuals, families, and neighbors thrive.

We want to thank this year's allocations volunteers for their time and dedication --

Crisis Intervention – Cathy Cole (Chair), Debbie Hyder (Roane Health Council), Barbara Cochran (Head Start), Vicki Hatfield (Bechtel Jacobs), Karla Martin (Emory River Geriatric Center), Margaret Brogdon (United Way), Scott Hurst (Harriman Care & Rehab), Bobby Jackson (Roane Literacy Council)

Self-Sufficiency – Cheryl Arnold (Chair), Billie Gillis (Volunteer), Bob Henderson (Volunteer), Fred Taylor (Volunteer), Brent Sigmon (CASA of Tennessee Heartland)

Youth Services – d'Arcy Harder (Chair), Rhonda Kodman (Volunteer), Jeff woods (Oliver Springs HS), Tony Malinauskas (Volunteer), Fred Tapp (Volunteer), Buddy Hill (South Roane C. VFD).

Health and Rehabilitation Services – Janice Bardill (Chair), Ken Beauchamp (Roane Medical Center), Harriett Walker (ORNL Credit Union), Teresa Cook (Jerry Duncan Ford), Jerry Johnson (Mid-East Community Action Agency)

Emergency Services – Benny Headrick (Chair), Nathan Howard (First Central Bank), Greg Pugh (Union Planters Bank), Pat Bracket (Volunteer), Don Davis (Roane Veterinary Hospital), Kyle Hauth (Michael Dunn Center)

Family & Senior Services – Paul Goldberg (Chair), Gordon Webster (United Way), Eloise Walls (Volunteer), Ben Davis (Volunteer), Lynn Farnham (Roane County Purchasing), Glenda Johnson (Volunteer), Doris Thompson (Volunteer), Ron Eckstrom (FISH of Roane County)

2003 Roane County United Way Community Investment

4H Volunteers	\$ 5,700.00
Blair VFD	\$ 4,200.00
East Roane County VFD	\$ 5,000.00
South Roane County VFD	\$ 5,000.00
West Roane County VFD	\$ 2,500.00 **
Pathways Community Shelter	\$ 7,000.00
Boy Scouts	\$11,000.00
CASA of the Tennessee Heartland	\$ 4,000.00
Character Counts in Roane County	\$ 2,000.00 **
Child & Family Tennessee	\$11,500.00
Children's Fund	\$ 4,650.00
Council on Aging	\$ 3,000.00
Eagles of the MDC	\$ 500.00
FISH of Roane County	\$ 8,000.00
Florence Crittenton Agency	\$ 3,695.00

Florence Crittenton Agency /STARS	\$ 5,300.00
Girl Scouts	\$ 3,000.00
Henry Center	\$14,000.00
Homeless Program	\$ 2,000.00
HOPE of East Tennessee	\$ 2,100.00
Literacy Council	\$ 2,000.00
Michael Dunn Center	\$49,000.00
National Kidney Foundation	\$ 3,000.00
Ridgeview Psychiatric Hospital	\$ 5,000.00
Roane County Coop Ministries	\$ 3,000.00
Roane County Rescue Squad	\$35,000.00
Salvation Army	\$ 5,500.00
Senior Nutrition Program	\$15,000.00
Youth Athletic Association	\$18,500.00
YWCA	\$ 8,000.00
Roane County Health Council	\$ 2,100.00
<i>One time grant</i>	
Total Allocations	\$250,245.00

*** Indicates new agencies*

Message from the

County Campaign Chairman Tony Medley

The 2002/03 Roane County United Way Campaign has been a success with \$322,153.00 pledged against a goal of \$315,000.00! The campaign kicked off with a Day of Caring on September 11. Over 150 volunteers worked on projects at four of our member agencies. A commemorative t-shirt issued for the Day of Caring increased public awareness of our campaign and generated some additional revenue as well.

We want to thank Rocky Top Markets for sponsoring our annual Pump Day for United Way. In order to add three new agencies to Roane County United Way, we anticipated the need to reduce allocations to five of our existing agencies. By exceeding our goal, we will be able to fund all agencies at previous allocation levels.

Although this is good news, we need to reflect on how we grow for the future. The DOE contractors in Oak Ridge and their employees

increased their giving by \$14,000 this year. They account for 63.5% of total campaign pledges. In fact, if they had not increased their giving, we would have missed our goal by \$7,000. We are not effectively tapping all of our communities' resources.

In the 2003/04 campaign we hope to grow community participation through increased publicity during the year and involvement of more area organizations and businesses in our campaign. To accomplish this, we will be making a concerted effort to increase community involvement by putting together a comprehensive campaign structure. We will also be asking our member agencies to take a larger role in supporting our campaign. All our agencies provide services that meet important needs in our communities.

I am firmly convinced that **UNITED WAY** continues to be the *ONE BEST WAY TO HELP THE MOST PEOPLE!*

Roane County United Way 2002/03 Board of Directors

- Bill Alexander..... Campaign Committee
Alexander Heating & Air Conditioning
- Cheryl Arnold..... Campaign, Allocations
First Bank of Tennessee
- Janice Bardill..... Allocations, Strategic Planning
CFO, Roane Medical Center
- Edgar “Buddy” Bowers..... Nominating, Legislative
Retired Lockheed Martin Energy Systems
- Margaret Brogdon..... Communications, Allocations
Realtor, Roane Realty
- Kathy Cole..... Communications, Allocations, Campaign
Educational Coordinator Roane Medical Center
- Paul Goldberg..... Nominating, Allocations, Legislative
*Dean of Continuing Education & Workforce Development,
Roane State Community College*
- d’Arcy Harder..... Secretary, Allocations
Faculty Oliver Springs High School

Benny Headrick.....Treasurer, Allocations
VP of Commercial Lending Union Planters Bank

Steve Kaye.....*2nd Vice Chair, Allocations, Campaign
 Consultant*

Candace Lett.....Board Chairman
Director of Schools, Harriman City

Tony Medley 1st Vice Chair, Campaign, Allocations
Director of Infrastructure Planning UT Battelle

Gordon Webster.....Allocations, Strategic Planning
Community Volunteer

Roane County United Way Staff –

Diana Knobloch..... Executive Director
 Sharon Andrews.....Social Services

Nominations for 2003/04 Board of Directors

The Roane County United Way is governed by a voluntary board which meets on a monthly basis. The board must have a minimum of twelve and no more than seventeen members. Board terms are for a period of three years, unless otherwise noted. Our Nominating Committee strives to have representation from communities throughout Roane County.

The following are place in nomination for election to the Roane County United Way Board of Directors –

Edgar “Buddy” Bowers – Mr. Bowers is retired general counsel Lockheed Martin Energy Systems. Mr. Bowers is currently serving on the Tennessee Board of Regents. Mr. Bowers is being elected to his second three year term.

Kathy Cole – Ms. Cole is the Educational Coordinator for Roane Medical Center. Her community activities include the American Red Cross, teaching first aid and CPR for the American Heart Association, and current member of the Roane Health Council. Ms. Cole was previously elected to fill a vacancy and is now being elected to her first 3 year term.

Margaret Brogdon – Ms. Brogdon has had many accomplishments over the years. Currently she is a realtor working full time with Roane Realty. Ms. Brogdon was previously elected to fill a vacancy and is now being elected to her first 3 year term.

Gordon Webster – Gordon is a graduate of Tennessee Tech and UT Law School. He is an Air Force veteran and has traveled and lived all around the U.S. Mr. Webster is being elected to a three year term.

Karla Martin – Ms. Martin is a graduate of Tusculum College and Roane County High School. She is currently the office manager for Emory River Geriatric Center. Ms. Martin was an allocation volunteer this past year and being elected for a three year term.

Roane County United Way 2002 Financial Report

2002 Campaign Report –

2002 Campaign Goal -	\$315,000.00
2002 Campaign Cash/Pledges toward goal	\$309,546.00

United Way 2002 Budget –

Allocations to Agencies	\$240,680
United Way Administrative	\$ 41,000
United Way Program	<u>\$ 33,200</u>
	\$314,880

Untied Way Income –

2002 Pledge Payments rec'd in 2002	\$319,682.00
2001 Pledge payments rec'd in 2002	\$ 11,926.00
Other Income	\$ 9,892.00
Stocks, interest, dividends, inkind	
Income over pledges	\$ 9,692.00
Retained Earnings	\$ 88,526.00

United Way Liabilities –

Amount paid to Agencies for 2002	\$240,680
Untied Way Administrative	\$ 40,809
United Way Program – Social Services	\$ 27,258

Expected Uncollectible for 2002	\$ - 0 -
United Way Reserve Fund	\$27,750.00
Stock Certificate – AmSouth 419 Shares	\$ 8,045.00

**2002/03 Roane County United Way
Campaign Recognitions**

Cornerstone Foundation – *Individuals who have made a contribution of \$250 - \$499*

<i>Ms. Doris Barber</i>	<i>Mr. and Mrs. Ralph Ruby</i>
<i>Mr. Richard Evans</i>	<i>Mr. and Mrs. Harold Underwood</i>
<i>Mr. and Mrs. James Leitnaker</i>	<i>Dr. and Mrs. Dwight Willett</i>

Community Contributors – *Corporate gifts or Company campaigns that totaled \$250 - \$499*

*AT & T
Chattanooga Combined Federal Campaign
Harriman Rotary Club
Mid East Community Action Agency*

Community Leaders – *Corporate Gifts or Company campaigns that totaled \$500 - \$999*

*Advance PCS Employees
BellSouth – Corporate & Employees
Bowater Newsprint - Corporate*

Citizens National Bank – Employees
First Bank of Tennessee – Harriman Branch Employees
Fortafil Fibers – Corporate & Employees
Harriman City School - Employees
Kroger Employees
Nationwide Insurance – Corporate & Employees
Roane County Employees
Tetra Tech Employees
The Shaw Group Employees
Union Planters Bank – Corporate
US Bank – Kingston Employees
(100% participation)

Community Builders – *Corporate gifts or Company campaigns
that totaled \$1000 +*

AmSouth Bank – Corporate and Employees
Ashland Oil, Inc – Corporate and Employees
Bechtel Jacobs LLC – Corporate & Employees
BWXT Y12 – Corporate & Employees
BWXT Y12 – Retirees
Smoky Mountain Combined Federal Campaign
First Bank of Tennessee – Rockwood Employees
(100% Participation)
Michael Dunn Center - Employees
Roane County Schools - Employees
Roane Hosiery – Corporate
Roane State Community College Faculty
Rocky Top Markets - Corporate
Tennessee Titans Foundation
Tiger Oil – Corporate & Employees
Union Planters Bank - Employees
UPS - Employees
US Bank – Corporate
UT Battelle – Corporate & Employees
Wal-Mart - Corporate & Employees

Campaign Volunteers - *The Roane County United Way wishes
to thank the following individuals who contributed their time during our
campaign*

<i>Pump Day Coordinators -</i>	<i>Sonny Hunter</i>	<i>Gail Lyke</i>
	<i>Teresa Kirkham</i>	<i>Frank Mee</i>
<i>Day of Caring Coordinators -</i>	<i>Paul Goldberg</i>	<i>Margaret Brogdon</i>
	<i>D’Arcy Harder</i>	<i>Steve Kaye</i>

Luncheon Hosts - The Michael Dunn Center
Campaign Thermometers - Dennis Letner
Office Volunteer - Mike Smith

Campaign / Meeting Sponsors – *We would also like to recognize the following companies for contributing above and beyond their regular corporate gifts to help offset our campaign costs –*

Citizens National Bank Union Planters Bank
First Central Bank Bechtel Jacobs LLC
The Roane County News

The Pillars Society – *Individuals who give a yearly contribution of \$500 +*

Mr. Frank Akers
Mr. and Mrs. William Alexander
Mr. and Mrs. Edgar Bowers
T. R. Brown
Mrs. Dinia Burnette
Mr. and Mrs. Larry Byrkit
W. L. Clements
R. A. Cordani
Dr. and Mrs. Charles Corea
Mr. and Mrs. Wesley Currence
Mr. and Mrs. Fred Evans
Mr. John Galambos
R. E. Glass
Mr. and Mrs. Paul Goldberg
Mr. and Mrs. Gerald Harvey
Mr. and Mrs. James Heiskell Jr.
rs. Roger Hibbs
Mr. and Mrs. Jeffrey Holmes
Mr. and Mrs. Brian Kaldenbach
Mr. and Mrs. Steve Kaye
Mr. and Mrs. Bruce Knobloch
Mr. and Mrs. Francis Kornegay
N. C. Lawson
Mr. Thomas Mason
Mr. and Mrs. Anthony Medley

Mr. and Mrs. Curtis Moore
Mr. and Mrs. Lester Petrie Jr.
Mr. and Mrs. Steven Porter
Mr. Bryce Powers
R. R. Redmond
Dr. and Mrs. David Reichle
Mr. William Rich
L. R. Ruth Jr
R. D. Sabin
G. L. Sewell
J. L. Sexton.
Mr. and Mrs. Russell Simmons
Mr. and Mrs. Robert Sloane
Mr. and Mrs. Anthony Schaffhauser
Mr. and Mrs. John Smith
Mr. David Swain
Mr. Jerry Swanks
Mr. and Mrs. John Trabalka
Mr. and Mrs. Stephen Van Hoesen
D. J. Wehrly
R. E. Wessel
F. E. Wetzel
Mr. J. Williams
Ms. Marcella Willis
Mr. Ricky Wilson

Names published in all the recognition categories are based upon campaigns and contributions reported as of January 30, 2003.

***Roane County United Way
February 27, 2002***

Annual Meeting

Minutes

The annual meeting of the Roane County United Way was held in conjunction with our campaign recognition luncheon. The meeting was hosted by the Michael Dunn Center.

The meeting was called to order by board chair, Paul Goldberg. Mr. Goldberg began by thanking everyone for coming and thanking Mr. Hauth and his staff for hosting this event.

The **minutes** of the 2001 Annual meeting were approved as presented.

Report of Nominating Committee and Election of New Board Members – Mr. Buddy Bowers recognized those board members in attendance, thanking them for their service to the United Way. He then presented the slate of nominees. Those placed in nomination were – Gordon Webster, Tony Medley, Cheryl Arnold, Kathy Cole, Margaret Brogdon, Candace Lett, Benny Headrick, and d’Arcy Harder. The slate was approved as presented.

Campaign Report – Mr. Steve Kaye reported on the success of the campaign. To date 100% of the \$315,000 was received. He thanked everyone involved with this year’s campaign effort.

Presentation of Awards – Certificates were presented to individuals and companies in the following categories: Cornerstone Foundation, Pillars Society, Community Contributors, Community Leaders, Community Builders, and Volunteers.

Recognition of Agencies – Candace Lett took a few moments to recognize those agencies in attendance and thanked them for the services they provide to our community.

There being no further business, the meeting was adjourned at 1:00 p.m.

Submitted by,
Diana Knobloch
Executive Director

**Roane County United Way
Campaign Recognition & Annual Meeting
February 26, 2003**

Lunch

Welcome and Call to Order

*Candace Lett
Board Chairman*

Invocation

*Kyle Hauth
Director, Michael Dunn Center*

*Approve Minutes of 2002 Annual Meeting
Recognition of Board Members
Report of Nominating Committee and
Election of Board Members*

Report on 2002/03 Campaign

*Tony Medley
Campaign Chairman*

*Presentation of Awards
Cornerstone Foundation
Builders
Community Contributors
Community Leaders*

*Candace Lett
Community
Pillars Society
Volunteers*

Agency Recognitions and Closing Remarks

*Tony Medley
Incoming Board President*

Adjourn

We want to thank Kyle Hauth and the Staff of the Michael Dunn Center for hosting our luncheon today.